A Gift of Securities to the Alberta Cancer Foundation

Instructions for Transferring Stocks or Mutual Funds.

To transfer securities to the Alberta Cancer Foundation, please complete this form and send to securities@albertacancer.ca. Once we reply to confirm we can accept, email the form to your broker to initiate the transfer. All fields on this form are required to facilitate the transfer of securities. Incomplete or inaccurate information may result in delays and could prevent the transfer from being completed.

*Please initiate the transfer of securities and submit this form to the Alberta Cancer Foundation by December 10 to help ensure a charitable tax receipt can be issued for the current tax year.

Thank you for making a gift of stocks, bonds, or mutual funds to the Alberta Cancer Foundation. You are making an impact for Albertans facing cancer and doing so in the most tax efficient way possible.

Following these three steps will help you quickly and easily donate your gift of publicly listed securities to the Alberta Cancer Foundation.

Step 1:

Complete the transfer form titled "Letter of Authorization from Donor to Broker" and email it to securities@albertacancer.ca.

Step 2:

The Alberta Cancer Foundation team will confirm that we are able to accept the securities. Once this is confirmed, we will notify you as soon as possible so you can proceed with the transfer.

Step 3:

After receiving our confirmation, email the completed form to your broker or investment advisor. They will initiate and manage the transfer of the securities.

Important notes:

- Your receipt will be valued based on the closing price on the day when the shares are legally transferred to the Alberta Cancer Foundation's account at National Bank Financial. Your receipt will be issued as soon as we can after we receive the shares.
- Due to factors such as marketability, liquidity, and valuation, certain securities may not be eligible for acceptance. The Foundation reserves the right to accept or decline any proposed gift of securities. Please contact the Foundation in advance to confirm that your proposed gift can be accepted.

Alberta Cancer Foundation
Gifts of Marketable Securities

Letter of Authorization from Donor to Broker

Donor Information

Name

Address | City | Province | Postal Code

Daytime Phone | Email | Foundation Contact (if applicable)

Donor Signature | Date

Description of Securities to be Donated

Include below or attach a separate list

Please check one: ☐ Shares ☐ Mutual Funds

Quantity	Name of Security / Mutual Fund (or attached list of securities)

Use of Funds (please check one)

☐ I would like my gift to be designated where the need is greatest

☐ I would like to direct my gift to: _____

Broker / Brokerage Account Information

Broker Name | Financial Institution

Broker's Phone Number | Broker's Email

Delivering institution CUID/DTC | Account Number

Transfer Details to the Alberta Cancer Foundation

Receiving Institution	**National Bank Financial** **Suite 1800, 10175 - 101 Street NW** **Edmonton, AB T5J 0H**	**Attn: Gavin Gyte** **Email: Gavin.Gyte@nbc.ca**
Account Details	**Alberta Cancer Foundation** **Account #: 1HB1A6A**	**FIN# T80** **CUID: NBCS** **DTC# 5008** Charitable Registration# 118780477 RR 0001